

# Unity National Bank

## Business New Account Application

### Account Opening Date \_\_\_\_\_

- Opportunity Checking
- Small Business Checking
- Interest Checking
- Money Market Checking
- Platinum Money Market
- Savings

- Public Funds
- IRA
- (COD) Cert of Deposit
- Term \_\_\_\_\_
- Days \_\_\_\_\_
- Months \_\_\_\_\_
- Years \_\_\_\_\_

Interest Rate \_\_\_\_\_  
APY \_\_\_\_\_

Officer: \_\_\_\_\_

DDA Account No. \_\_\_\_\_  
SAV Acct No. \_\_\_\_\_  
CD Account No. \_\_\_\_\_  
IRA Account No. \_\_\_\_\_  
Opening Amount \_\_\_\_\_  
Opening Amount \_\_\_\_\_  
Purpose of Acct \_\_\_\_\_

NEW CUSTOMER

EXISTING CUSTOMER

Previous Financial Institution \_\_\_\_\_

### ACCOUNT TYPE

- Sole Proprietor
- Association
- Corporation
- Trust
- Non-Profit Organization
- Partnership
- Other

BUSINESS NAME	TAX ID#	TYPE OF BUSINESS	PHONE NUMBER
ADDRESS	CITY / STATE / ZIP	STMT ADDRESS (if different)	CITY / STATE / ZIP

APPLICANT		CO-APPLICANT (IF APPLICABLE)	
<b>Name (1)</b> First / MI / Last	<b>Name (2)</b> First / MI / Last	<b>Name (1)</b> First / MI / Last	<b>Name (2)</b> First / MI / Last
Address		Address	
City / State / Zip		City / State / Zip	
<b>E-Mail Address:</b>		<b>E-Mail Address:</b>	
Social Security Number	Date of Birth (MM/DD/YY)	Social Security Number	Date of Birth (MM/DD/YY)
Valid Driver's No.	State / Expiration date	Valid Driver's No.	State / Expiration date
Home phone	Work Phone	Home phone	Work Phone
Cell Number	Occupation	Cell Number	Occupation
Employer	Occupation	Employer	Occupation

### Anticipated Activity

SERVICES	FREQUENCY	AVERAGE DOLLAR AMOUNT		
<input type="checkbox"/> Deposits	<input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly	<5,000	5,001 TO 10,000	> 10,001
<input type="checkbox"/> Cash Withdrawals	<input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly	<5,000	5,001 TO 10,000	>10,001
<input type="checkbox"/> Incoming Wires	<input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly			
<input type="checkbox"/> Outgoing Wires	<input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly			
<input type="checkbox"/> International Wires	<input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly			
<input type="checkbox"/> Cashier's Checks	<input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly			
<input type="checkbox"/> ACH Services	<input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly	<5,000	5,001 TO 10,000	> 10,001
<input type="checkbox"/> Loans	<input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly			

### Account Services

<p><b>What Unity National Bank services would you be interested in?</b></p> <p> <input type="checkbox"/> ATM/Visa Card      <input type="checkbox"/> Loans  <input type="checkbox"/> Overdraft Protection      <input type="checkbox"/> Safe Deposit Box  <input type="checkbox"/> Certificate of Deposit      <input type="checkbox"/> Twenty-four Hours Night Dep  <input type="checkbox"/> Direct Deposit      <input type="checkbox"/> Wire Transfer  <input type="checkbox"/> Bill Pay      <input type="checkbox"/> On-Line Banking  <input type="checkbox"/> Other _____      <input type="checkbox"/> Bank by Phone         </p>	<p><b>How did you hear about Unity National Bank?</b></p> <p> <input type="checkbox"/> Media (radio, newspaper, etc)      <input type="checkbox"/> Close to Home  <input type="checkbox"/> Friend      <input type="checkbox"/> Close to Work  <input type="checkbox"/> Co-Worker      <input type="checkbox"/> Cross Sell  <input type="checkbox"/> Family Member      <input type="checkbox"/> Other _____         </p>
--	---

**Referred By** \_\_\_\_\_

<b>Applicant's Signature</b>	<b>Date</b>	<b>Co-Applicant's Signature</b>	<b>Date</b>

